

# **EXHIBIT A**

# **EXHIBIT A**



Entered on Docket  
June 17, 2011

  
Hon. Linda B. Riegler

United States Bankruptcy Judge

**LEWIS AND ROCA LLP**

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Order Sustaining Amended Sixth Omnibus  
Objection Of USACM Trust To Proofs Of  
Claim Based In Whole or In Part Upon  
Investment In The Marlton Square Loan**

Hearing Date: June 14, 2011

Hearing Time: 10:30 a.m.

The Court having considered the "Amended Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole or In Part Upon Investment in The Marlton Square Loan ("Marlton Square Loan") [DE 8356] (the "Objection"); the Court having heard the Objection on June 14, 2011; appropriate notice of the Objection having been given; no response to the Objection having been filed; the Court noting on the record that the disallowance of the Claims listed on Exhibit A does not affect the direct lenders' right

1 to repayment by the borrower or from the collateral securing the Marlton Square Loan; and  
2 good cause appearing:

3 **IT IS ORDERED** that:

- 4 1. The Objection [DE 8356] is sustained; and  
5 2. The claims listed on **Exhibit A** attached are disallowed in whole or in part to  
6 the extent those claims are based upon an investment in the Marlton Square Loan.  
7

8 PREPARED AND RESPECTFULLY SUBMITTED BY:

9  
10 **LEWIS AND ROCA LLP**

11 By /s/ John Hinderaker  
12 Robert M. Charles, Jr.  
13 John Hinderaker (*pro hac vice*)  
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18 *Attorneys for USACM Liquidating Trust*  
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## LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

\_\_\_\_\_ This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

\_\_\_\_\_ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: \_\_\_\_\_

\_\_\_\_\_ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapprove d the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapprove d the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:  
LEWIS AND ROCA LLP

By: /s/ John Hinderaker.  
Attorneys for USACM Liquidating Trust

# # #

**USACM Trust  
Marlton Square  
Multiple Loan Claims**

<b>Claim</b>	<b>Date Claim was Filed</b>	<b>Name</b>	<b>Address</b>	<b>Total Claim Amount</b>	<b>Approximate Amount Subject to Objection Because it Relates to an Investment In the Marlton Square Loan</b>
10725-00297	9/29/2006	Donahue, Michael	1795 Newhall Ave Cambria, CA 93428-5507	250,000.00	50,000.00
10725-02223	1/12/2007	Eleanor L Rogers 1991 Revocable Trust Dtd 7/3/91	C/O Eleanor L Rogers Ttee 78 Seal Rock Dr San Francisco, CA 94121	608,719.56	100,000.00
10725-02305	1/13/2007	Erven J & Frankie J Nelson Trust	C/O Erven J Nelson Trustee 2136 River Of Fortune Drive St George, UT 84790	450,000.00	100,000.00
10728-00060	10/5/2006	Evo E & Billie D Zepponi Family Trust Agr Dt 2/9/9	C/O Evo & Billie Zepponi Ttee Sta Surprise, AZ 85374-3816	3,691.66	972.22
10725-02181	1/12/2007	Feritta Enterprises Inc	Janet L Chub, Atty. At Law Armstrong Teasdale LLP 50 W. Liberty, Suite 950 Reno, NV 89501	12,214,670.00	3,286,134.00
10725-02467	6/1/2007	Foxcroft Living Trust Dtd 1/10/02	Fred J & Roberta Foxcroft Ttees PO Box 362 Carnelian Bay, CA 96140-0362	553,778.99	75,000.00
10725-00801	10/30/2006	Freedom Properties Inc	18695 Oceanside Ln Monument, CO 80132	450,000.00	50,000.00
10725-02404	1/17/2007	Freedus Jr Ten, Eric B & Linda P	5008 Nighthawk Way Oceanside, CA 92056	608,838.00	50,000.00

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**Marlton Square**  
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10725-01215	11/10/2006	George Gage Trust Dtd 10/8/99	C/O Scott D Flening Esq Hale Lane Peek Dennison & Howard 3930 Howard Hughes Las Vegas, NV 89169	12,951.80	Unknown
10725-01862	1/8/2007	George W Hubbard Roth IRA	6340 N. Calle Tregua Serena Tucson, AZ 85750	156,125.00	25,000.00

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